

June 1, 2009

Dear Shareholders

Shinichiro Ito
President & Chief Executive Officer
All Nippon Airways Co., Ltd.
5-2, Higashi-Shimbashi 1-chome
Minato-ku, Tokyo 105-7133, Japan

Notice of the 64th Ordinary General Meeting of Shareholders

We are pleased to announce that the 64th Ordinary General Meeting of Shareholders will be held as below. We would highly appreciate your attendance at the meeting.

In the event that you will not be able to attend the meeting, you can exercise your voting rights either in writing or by electronic means. To do so, please read the Supplementary Information for General Meeting of Shareholders enclosed herewith and then (i) indicate whether you are voting FOR or AGAINST each of the resolutions shown on the enclosed Form for Exercise of Shareholder Voting Rights and return the Form to the designated address, or (ii) in the case of electronic voting, follow the instructions on page 2 of this Notice. In either case, votes must be received by June 19, 2009 (Friday), 5:20 PM (Japan Standard Time).

General Information of the Meeting

- 1. Date:** June 22, 2009 (Monday), 10:00 AM (Japan Standard Time)
- 2. Location:** Grand Prince Hotel New Takanawa, International Convention Center PAMIR;
13-1, Takanawa 3-chome, Minato-ku, Tokyo
- 3. Objectives:**

Matters to be reported:

- (a) Business Report, Consolidated Financial Statements, and the Results of Audit of Consolidated Financial Statements by Independent Auditors and the Board of Corporate Auditors for the 59th term (from April 1, 2008 to March 31, 2009).

(b) Non-consolidated Financial Statements for the 59th term (from April 1, 2008 to March 31, 2009).

Matters to be resolved:

1. Appropriation of Surplus
 2. Partial Amendment to the Articles of Incorporation
 3. Election of 17 Directors of the Company
 4. Election of 2 Corporate Auditors of the Company
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If you attend the meeting, please hand in the enclosed Form for Exercise of Shareholder Voting Rights at the reception desk.

We would appreciate it if you could come ahead of time to avoid last-minute congestions (The reception desk will be open at 8:30 AM.).

4. Guidance Notes on the exercise of Voting Rights by electronic means

- (1) Exercise of voting rights through the Internet is allowed only if you access the following designated website. For this purpose, the website is also available to cellular phones.
[Website URL for exercising voting rights] <http://www.webdk.net>
- (2) If you exercise your voting rights through the Internet, please register your approval or disapproval of each resolution, by using the voting code and the password indicated on the Form for Exercise of Shareholder Voting Rights enclosed herewith and following the directions on the screen.
- (3) While we will accept voting through the Internet, etc., until June 19, 2009 (Friday), 5:20 PM (Japan Standard Time), we appreciate it if you could vote as soon as possible for our ease of counting votes.
- (4) If you exercise your voting rights twice, both in writing and through the Internet, etc., only the exercise through the Internet, etc., will be counted.
- (5) If you exercise your voting rights more than once through the Internet, etc., or by other means, or twice with your PC and cellular phone, only the last exercise will be counted.
- (6) The connection fees for the Internet service provider and the telecommunications fees for the carrier incurred by your accessing the above website for exercising voting rights will be borne by you.

5. Note on Voting by Proxy

If you have a proxy to attend the General Meeting of Shareholders on your behalf, the proxy must be a shareholder of the Company who has voting rights of the Company. The proxy shall be no more than one person. In order to attend the General Meeting of Shareholders, the proxy is also required to hand in a written instrument evidencing the proxy's power of representation together with the absent shareholder's Form for Exercise of Shareholder Voting Rights at the reception desk.

6. Method of making an announcement to Shareholders

Upon the occurrence of any event which may cause an amendment to the reference material for the General Meeting of Shareholders, Business Report, Non-consolidated Financial Statements, or Consolidated Financial Statements, which is no later than the day before the General Meeting of Shareholders, we will make an announcement in writing by mail or on our webpage (<http://www.ana.co.jp/ir/>).

END

For details, please refer to attached explanation.

http://www.ana.co.jp/eng/aboutana/corporate/ir/pdf/64_090601-2.pdf