

June 5, 2009

Dear Shareholders

Shinichiro Ito
President & Chief Executive Officer
All Nippon Airways Co., Ltd.
5-2, Higashi-Shimbashi 1-chome
Minato-ku, Tokyo 105-7133, Japan

Notice of Amendment to “Notes to Non-consolidated Financial Statements” in “Notice of the 64th Ordinary General Meeting of Shareholders”

Please be advised that amendments have been made to the “Notes to Non-consolidated Financial Statements” section in “Notice of the 64th Ordinary General Meeting of Shareholders,” announced on June 1, 2009. The amendments are as follows.

Section amended

Page 48, in the “Notes to Non-consolidated Financial Statements” section in “Notice of the 64th Ordinary General Meeting of Shareholders” (amendments are underlined).

2. Notes concerning Balance Sheet

(4) Monetary claims and debts against affiliates are as follows.

(Before the amendment)

(iii) Long-term monetary claims 4,851 million yen

(After the amendment)

(iii) Long-term monetary claims 5,517 million yen

3. Notes concerning Income Statement

(1) Transactions with affiliates

(Before the amendment)

(iii) Transactions other than operating transactions 5,013 million yen

(After the amendment)

(iii) Transactions other than operating transactions 7,900 million yen