

June 4, 2007

Dear Shareholders

Mineo Yamamoto  
President & Chief Executive Officer  
All Nippon Airways Co., Ltd.  
5-2, Higashi-Shimbashi 1-chome  
Minato-ku, Tokyo 105-7133, Japan

### Notice of the 62nd Ordinary General Meeting of Shareholders

We are pleased to announce that the 62nd Ordinary General Meeting of Shareholders will be held as below. We would highly appreciate your attendance at the meeting.

In the event that you will not be able to attend the meeting, you can exercise your voting rights by proxy either in writing or by electronic means. To do so, please read the Supplementary Information for General Meeting of Shareholders enclosed herewith and then (i) indicate whether you are FOR or AGAINST each of the resolutions shown on the enclosed Form for Exercise of Shareholder Voting Rights and return the Form to the designated address, or (ii) in the case of electronic voting, vote in accordance with the instructions in page 2 of this Notice; in either manner, by June 22, 2007 (Friday), 5:20 PM (Japan Standard Time).

Thank you

### General Information of the Meeting

1. Date: June 25, 2007 (Monday), 10:00 AM
2. Location: Grand Prince Hotel New Takanawa (former New Takanawa Prince Hotel), International Convention Center PAMIR;  
13-1, Takanawa 3-chome, Minato-ku, Tokyo  
(As this differs from the previous site, a guide map is attached hereto for your information.)
3. Objectives:  
Matters to be reported:
  - (a) Business Report, Consolidated Financial Statements, and Audit Reports of Consolidated Financial Statements by Independent Auditors and the Board of Corporate Auditors for the 57th term (from April 1, 2006 to March 31, 2007).
  - (b) Non-consolidated Financial Statements for the 57th term (from April 1, 2006 to

March 31, 2007).

Matters to be resolved:

1. Appropriation of Surplus
2. Election of 16 Directors of the Company
3. Election of a Corporate Auditor of the Company

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If you attend the meeting, please hand over the enclosed Form for Exercise of Shareholder Voting Rights at the reception desk.

#### 4. Guidance Notes on the exercise of Voting Rights by electronic means

(1) Exercise of voting rights through the Internet is allowed only if you access the following designated website. For this purpose, the website is also available to cellular phones.

[Website URL for exercising voting rights] <http://www.webdk.net>

\* If your cellular phone is capable of scanning bar codes, you can access the website by scanning the QR code on the right. For more details on the procedure, please refer to the manual of your cellular phone.

(2) If you exercise your voting rights through the Internet, please register your approval or disapproval of each resolution, by using the voting code and the password indicated on the Form for Exercise of Shareholder Voting Rights enclosed herewith and following the directions on the screen.

(3) While we will accept voting through the Internet until June 22, 2007 (Friday), 5:20 PM, we appreciate your exercise as soon as possible for our ease of counting the votes.

(4) If you exercise your voting rights twice, both in writing and through the Internet, only the exercise through the Internet will be accepted.

(5) If you exercise your voting rights more than once through the Internet or by other means, or twice with your PC and cellular phone, only the last exercise will be accepted.

#### 5. Note on Voting by Proxy

If you have your proxy attend the General Meeting of Shareholders, the proxy shall be a shareholder of the Company. The proxy shall be no more than one person. The proxy is also required to hand over a written instrument evidencing the proxy's power of representation together with the absent shareholder's Form for Exercise of Shareholder Voting Rights at the reception desk.

#### 6. Method of making an announcement to Shareholders

Upon the occurrence of any event which causes an amendment to this Notice or Appendix hereto no later than the day before the General Meeting of Shareholders, we will make an announcement by mail or on our webpage (<http://www.ana.co.jp/ir/>).

END

For details, Please refer to attached explanation.

[http://www.ana.co.jp/eng/aboutana/corporate/ir/pdf/62\\_070604.pdf](http://www.ana.co.jp/eng/aboutana/corporate/ir/pdf/62_070604.pdf)