

August 11, 2009

Name: All Nippon Airways Co., Ltd.
Representative: Shinichiro Ito
President & CEO
Code Number: 9202 (TSE & OSE 1st Sec.)
Contact: Tomoyuki Kotsuji
Administration Department
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Announcement regarding Result of Third Party Allotment

All Nippon Airways Co., Ltd hereby announces that, in connection with the Issuance of New Shares by way of Third-Party Allotment, which was resolved at a meeting of the Board of Directors on July 1, 2009, it has been notified that the allottee will subscribe in full for the shares to be issued, as set forth below:

(1) Number of Shares to be Issued	37,500,000	shares
(2) Total Amount to be Paid	9,310,500,000	yen
	(248.28 yen per share)	
(3) Amount of Stated Capital to be Increased	4,655,250,000	yen
	(124.14 yen per share)	
(4) Additional Paid-in Capital to be Increased	4,655,250,000	yen
	(124.14 yen per share)	
(5) Subscription Date	August 17, 2009	(Monday)
(6) Payment Date	August 18, 2009	(Tuesday)