

December 21, 2009

Company Name: ALL NIPPON AIRWAYS CO., LTD.

President and CEO: Shinichiro Ito

(Code number: 9202,)

Contact: Director, General Administration, Tomoyuki Kotsuji

(TEL: 03-6735-1001)

Notification of Acquisition of Fixed Assets (Aircraft)

The Company would like to announce the resolution passed at the Extraordinary Board Meeting held on December 21, 2009 as follows.

1. Details about the Acquired Assets

Details of the Assets	Catalog Price (yen) ^(*1)	Time of Delivery of Aircraft
5 (five) Boeing 777-200ER aircraft	Approximately 109.2 billion yen	^(*2) F.Y.2012~F.Y.2013
5 (five) Boeing 767-300ER aircraft	Approximately 76.0 billion yen	^(*2) F.Y.2010~F.Y.2011

*1 Exchange rate: 95 yen = 1 US dollar

*2 Fiscal Year: April 1, to March 31,

2. Reason for the Acquisition

Acquisition of aircraft based on the Fleet Strategy of the Company.

3. Overview of the Other Party to the Contract

(1) Company Name	The Boeing Company
(2) Location	100 North Riverside Chicago, Illinois 60606
(3) Name and title of representative	W. James McNerney, Jr. (Chairman of the Board, President and Chief Executive Officer)
(4) Description of Business	Manufacture and sale of commercial airplanes, integrated defense systems, etc.
(5) Capital	US\$5,061,000,000
(6) Date of establishment	July 19, 1934
(7) Net assets	US\$(1,294,000,000)
(8) Total assets	US\$53,779,000,000
(9) The relationship with the Company	It is a major supplier of the Company's aircraft, with which the Company has no financial or personal transactions.

* Net assets and Total assets are based on US accounting standards

4. Acquisition Schedule

(1) Resolution by the Board of Directors	December 21, 2009
(2) Conclusion of Contract	December 21, 2009
(3) Dates of Delivery	As stated in “2. Details about the Acquired Assets” above

5. Future Outlook

This acquisition is carried out in accordance with the Fleet Strategy of the Company group, which is to rationalize the fleet to more efficient types.

There will be no impact on the performance forecast for the fiscal year ending March 31, 2010.

(Reference) Consolidated Performance Forecast (Announced October 30, 2009) and Previous Term Consolidated Results

(Units: billion yen)

	Operating Revenues	Operating (Loss) Income	Recurring (Loss) Profit	Net (Loss) Income
Current term consolidated performance forecast (Fiscal year ending March 31, 2010)	1,260	(20)	(45)	(28)
Previous term consolidated results (Fiscal year ended March 31, 2009)	1,392.5	7.5	0	(4.2)