

Notification of Acquisition of Fixed Assets (Aircraft)

TOKYO June 29, 2016 – ANA HOLDINGS would like to announce the conclusion of contract based on the resolution passed at the meeting of the Board of Directors held on March 29, 2016.

Please refer to the file attached for detail.

**Contact : Corporate Communications, ANA HOLDINGS,
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About ANA HOLDINGS INC.

ANAHD is an aviation group with global operations and a total of 62 consolidated subsidiaries and 18 equity method affiliates. It is divided into passengers and cargo services segments as well as airline related business such as Catering and IT Services. ANAHD was formed in April 2013 and is the parent company of ANA; full service carrier, and Vanilla Air; LCC. ANA HD promotes a multi-brand strategy to leverage the strength of ANA brand and stimulate demand in markets not completely covered by its full-service airline offering, while expanding market share for the Group as a whole, leading to enhanced value. ANA has about 250 aircraft flying to 90 destinations and carrying about 47 million passengers per year. ANA is the largest airline in Japan by revenues and passenger numbers. ANA is a member of Star Alliance. Management vision of ANAHD is “It is our goal to be the world’s leading airline group in customer satisfaction and value creation.”



June 29, 2016

Company Name: ANA HOLDINGS INC.

President and CEO: Shinya Katanozaka

(Code number: 9202, TSE 1st section)

Contact: Director, General Administration, Yuzo Hara

(TEL: +81-3-6735-1001)

Notification of Acquisition of Fixed Assets (Aircraft)

The Company would like to announce the conclusion of contract based on the resolution passed at the meeting of the Board of Directors held on March 29, 2016 as follows.

1. Reason for the firm order

This firm order will secure aircraft needed for the growth and expansion of the Air Transportation Business of ANA Group in a long-term viewpoint.

2. Details of Assets to be acquired

Details of the Assets	Catalogue Price (yen)	Delivery period (Prearranged)
3 (three) Bombardier DHC-8-Q400 aircraft	Approximately 11.5 billion yen	Fiscal 2017

Calculated at rate of 120yen/US dollar

3. Outline of contract party

(1)

A Company Name	Bombardier Inc.
B Location	800 René-Lévesque Blvd. West Montréal, Québec Canada H3B 1Y8
C Name and title of representative	Alain Bellemare (President and Chief Executive Officer)
D Description of Business	Manufacture and sale of commercial aircrafts, integrated defense systems, etc.
E Capital	USD 2,241,617,039
F Date of establishment	January 29, 1942
G Net assets	USD (4,054) million

H	Total assets	USD 22,903 million
I	Major Shareholder and Stock ownership ratio	Fidelity Management & Research : 2.8% Fidelity Management & Research : 2.2% Canso Investment Counsel : 2.2% Caisse de Depot & Placement : 1.9% and others
J	The relationship with the Company	It is a major supplier of the Company's aircraft, with which the Company has no financial or personal transactions.

* Net assets and Total assets are based on International Financial Reporting Standards as September 30, 2015

4. Acquisition Schedule

(1)	Resolution by the Board of Directors	March 29, 2016
(2)	Conclusion of Contract	June 29, 2016
(3)	Date of Delivery	As stated in "2. Details of Assets to be acquired" above

5. Future outlook

This firm order is to accomplish stability for the mid-long term business plan. There will be no change on the Company's performance forecast relating to business results for fiscal year ending March 31, 2017.

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